

# **JUL- DEC 2023**

# 2023 CPD CALENDAR

Realizing greater accountability and transparency for Public sector resource allocation and utilization









# TRAINING CATEGORIES

Page 3	FINANCE LEADERSHIP (PFM) & GOVERNANCE EXCELLENCE
Page 4	RETIREMENT, PENSION AND GENDER EMPOWERMENT
Page 5	EXCEL POWER QUERY   POWER BI
Page 6	FINANCIAL REPORTING, FINANCIAL MODELLING & VALUATION
Page 7	FINANCE AUTOMATION, MANAGEMENT ACCOUNTING & REPORTING
Page 8	IT AUDIT, FORENSICS & RESEARCH TRAINING PROGRAMS
Page 9	ICT, CYBERSECURITY, NETWORKS & DATA ACT
Page 10	TAX COMPLIANCE, LIQUIDITY MANAGEMENT & CREDIT CONTROL
Page 11	AUDIT & STRATEGIC RISK CONTROL PROGRAMMES
Page 12	HUMAN RESOURCE AND SUPPLY CHAIN MANAGEMENT PROGRAMS
Page 13	CUSTOMER SERVICE, DIGITAL MARKETING & ADMIN MANAGEMENT

Days 5 Days 10 Days

**LOCA** KES. 69,850 KES. 149,850

FOR YOUR INVESTMENT CONTACT: +254 22 998 105 | +254 717 165 425 | +254 794 171 345



### FINANCE LEADERSHIP (PFM) & GOVERNANCE EXCELLENCE

**Quality Ethical Governance Towards Institutional Relevance & Sustainability** 

MONTH	NAME OF SEMINAR	OPTIONAL DATES
JUL	PSL 101: CORPORATE GOVERNANCE, LEADERSHIP & STRATEGIC PLANNING & OVERSIGHT FOR CEOS & BOARD MEMBERS	10-14 JUL 24-28 JUL
AUG	PSL 102: PLANNING, BUDGETING, PROCUREMENT, REPORTING AND AUDIT FOR PUBLIC SECTOR	07-11 AUG 21-25 AUG
SEP	PSL 103: PFM GOVERNANCE OVERSIGHT & PUBLIC EXPENDITURE CONTROL	11-15 SEP 25-29 SEP
ОСТ	PSL 104: INDUCTION FOR BOARDS AND NEW EXECUTIVES ON GOVERNANCE AND PFM REGULATORY FRAMEWORK	09-13 OCT 23-27 OCT
NOV	PSL 105: THE PUBLIC FINANCE LEGAL & REGULATORY COMPLIANCE REQUIREMENTS – COMPLIANCE ROLE OF THE BOARD, AUDITORS & MGT IN STRENGTHENING PFM	06-10 NOV 20-24 NOV
DEC	PSL 106: STRATEGIC LEADERSHIP, PLANNING, BUDGETING, FINANCIAL REPORTING AND OVERSIGHT FOR BOARDS AND CEOS	11-15 DEC 25-29 DEC

OPTIONAL VENUES: NAK | KSM | MSA | NRB

Join RetireWell
And Power Your Retirement Journey
Today!

### RETIREMENT, PENSION AND GENDER EMPOWERMENT

Sustainability Via Effective Pension Mgt & Retirement Planning

MONTH	NAME OF SEMINAR	OPTIONAL DATES
JUL	PSL 201: PENSION FUND VALUE OPTIMIZATION, INVESTMENT MANAGEMENT, ANALYSIS & RISK MANAGEMENT STRATEGY FOR FUND ADMINISTRATORS	10-14 JUL 24-28 JUL
AUG	PSL 202: STRATEGIES FOR PENSION FUNDS MANAGEMENT, ACCOUNTING AND FINANCIAL PLANNING	07-11 AUG 21-25 AUG
SEP	PSL 203: PENSION FUND MANAGEMENT: RBA ACT REQUIREMENTS, TAX RISKS IN PENSION FUNDS & IMPROVING PENSION FUND EFFICIENCY	11-15 SEP 25-29 SEP
ОСТ	PSL 204: PENSION FUND PLANNING & POLICY MAKING FUNDAMENTALS FOR THE BOARD & SENIOR MANAGEMENT: CAPITAL ADEQUACY, ASSETS ALLOCATION & POLICY FORMULATION STRATEGY & IMPLEMENTATION	09-13 OCT 23-27 OCT
NOV	PSL 205: ANNUAL RETIREMENT PLANNING & PERSONAL FINANCE TRAINING FOR PUBLIC AND PRIVATE SECTOR STAFF: INVESTMENT STRATEGIES, ACHIEVING FINANCIAL FREEDOM AND ESTATE PLANNING	06-10 NOV 20-24 NOV
DEC	PSL 206: WOMEN EMPOWERMENT & EFFECTIVE LEADERSHIP SKILLS: ROLE OF WOMEN IN GENDER EMPOWERMENT, CLOSING THE GENDER GAP AND BALANCING SUPPORT FOR GIRLS AND BOYS	11-15 DEC 25-29 DEC

# OPTIONAL VENUES: NAK | KSM | MSA | NRB

Join RetireWell
And Power Your Retirement Journey
Today!

## **EXCEL POWER QUERY | POWER BI**

Drive business relevance & sustainability; fact-based empirical creativity

MONTH	NAME OF SEMINAR	OPTIONAL DATES
JUL	PSL 301: SUPERCHARGE EXCEL: AUTOMATING FINANCIAL REPORTS & BUDGET MODELING WITH ADVANCED POWER QUERY	10-14 JUL 22-26 JUL
AUG	PSL 302: EXCEL 2021/365 MASTERCLASS-NEW ADVANCED EXCEL FORMULAS & FUNCTIONS FOR REPORTING	07-11 AUG 21-25 AUG
SEP	<b>PSL 303</b> : ERP/SAP-EXCEL INTEGRATION, DATA MANAGEMENT, REAL-TIME REPORTING & ANALYTICS	11-15 SEP 25-29 SEP
ОСТ	PSL 304: DATA & EXCEL MODELING LITE FOR MANAGERS, FINANCE AND NON- FINANCE DIRECTORS	09-13 OCT 23-27 OCT
NOV	PSL 305: FINANCIAL MODELING, ANALYSIS & REPORTING WITH EXCEL DASHBOARDS & POWER BI	06-10 NOV 20-24 NOV
DEC	PSL 306: SUPER ADVANCED EXCEL-POWER QUERY, POWER PIVOT, POWER MAP & DAX MASTERCLASS	11-15 DEC 25-29 DEC

OPTIONAL VENUES: NAK | KSM | MSA | NRB

Join RetireWell
And Power Your Retirement Journey
Today!

### FINANCIAL REPORTING, FINANCIAL MODELLING & VALUATION

Drive relevance & sustainability Via fact-based empirical creativity

MONTH	NAME OF SEMINAR	OPTIONAL DATES
JUL	PSL 401: UPDATES ON FINANCIAL REPORTING STANDARDS PRACTICAL MASTERCLASS	10-14 JUL 22-26 JUL
AUG	PSL 402: TRENDS IN MANAGEMENT ACCOUNTING, FINANCIAL ANALYSIS & INTEGRATED REPORTING	07-11 AUG 21-25 AUG
SEP	PSL 403: WORKSHOP ON EFFECTIVE FINANCIAL REPORTING PRACTICES & EMERGING ISSUES	11-15 SEP 25-29 SEP
ОСТ	PSL 404: THE ROLE OF BOARD AND SENIOR MANAGEMENT IN FINANCIAL REPORTING & RISK MANAGEMENT OVERSIGHT	09-13 OCT 23-27 OCT
NOV	PSL 405: EXCEL FINANCIAL MODELLING, BUDGETING, PLANNING AND VALUATION ANALYSIS	06-10 NOV 20-24 NOV
DEC	PSL 406: EXCEL FINANCIAL MODELING, POWER QUERY FUNDAMENTALS, CASHFLOW ANALYSIS & IN-DEPTH FINANCIAL REPORTING	11-15 DEC 25-29 DEC

# OPTIONAL VENUES: NAK | KSM | MSA | NRB

Join RetireWell
And Power Your Retirement Journey
Today!

### FINANCE AUTOMATION, MANAGEMENT ACCOUNTING & REPORTING (NEW)

Drive relevance & sustainability Via fact-based empirical creativity

MONTH	NAME OF SEMINAR	OPTIONAL DATES
JUL	PSL 501: EXCEL POWER BI DATA ANALYSIS FUNDAMENTALS FOR BEGINNERS	10-14 JUL 22-26 JUL
AUG	PSL 502: AUTOMATED FINANCIAL REPORTING IN EXCEL: IMPLEMENTING ONE-CLICK REPORTING PROCESSES FOR PERIODIC FINANCIAL REPORTS	07-11 AUG 21-25 AUG
SEP	PSL 503: EXCEL FINANCIAL MODELING, POWER QUERY FUNDAMENTALS, CASHFLOW ANALYSIS, IN-DEPTH FINANCIAL REPORTING WITH ADVANCED POWER BI	11-15 SEP 25-29 SEP
ОСТ	PSL 504: THE ULTIMATE HANDS-ON ADVANCED DATA TRANSFORMATION & MODELING, POWER BI & DAX FINANCIAL STATEMENTS, REPORTING, ANALYTICS & VISUALIZATION	09-13 OCT 23-27 OCT
NOV	PSL 505: : MODERN REPORT AUTOMATION & ANALYTICS WITH SUPER-ADVANCED EXCEL AND POWER BI	06-10 NOV 20-24 NOV
DEC	PSL 506: PROFESSIONAL MINUTE WRITING & REPORT WRITING	11-15 DEC 25-29 DEC

# OPTIONAL VENUES: NAK | KSM | MSA | NRB

Join RetireWell
And Power Your Retirement Journey
Today!

### IT AUDIT, FORENSICS & RESEARCH TRAINING PROGRAMS

Drive relevance & sustainability Via fact-based empirical creativity

MONTH	NAME OF SEMINAR	OPTIONAL DATES
JUL	PSL 601: FINANCIAL STATEMENT FRAUD ANALYSIS AND FORENSIC ACCOUNTING	10-14 JUL 22-26 JUL
AUG	PSL 602: COMPUTER NETWORK MANAGEMENT & CYBER FORENSIC DATA RECOVERY	07-11 AUG 21-25 AUG
SEP	PSL 603: DIGITAL TRANSFORMATION IN FINANCIAL SERVICES & IT AUDIT FOR INTERNAL AUDITORS	11-15 SEP 25-29 SEP
ОСТ	PSL 604: DIGITAL FORENSICS INVESTIGATIONS: FORENSICS AUDIT & INVESTIGATIONS AND INTEGRATING FRAUD INTO AUDIT PROGRAMS	09-13 OCT 23-27 OCT
NOV	PSL 605: INTERNAL AUDIT, DATA GOVERNANCE LITERACY	06-10 NOV 20-24 NOV
DEC	PSL 606: RESEARCH DESIGN, DATA MANAGEMENT & STATISTICAL ANALYSIS (SPSS & ODK)	11-15 DEC 25-29 DEC

OPTIONAL VENUES: NAK | KSM | MSA | NRB

Join RetireWell
And Power Your Retirement Journey
Today!

### ICT, CYBERSECURITY, NETWORKS & DATA ACT

Explore better options to protect organizations' cyber environment.

MONTH	NAME OF SEMINAR	OPTIONAL DATES
JUL	PSL 701: EMERGING HACKERS & CYBERSECURITY THREAT INTELLIGENCE & SYSTEMS PROTECTION	10-14 JUL 22-26 JUL
AUG	PSL 702: COMPUTER NETWORK ADMINISTRATION & ICT INFRASTRUCTURE MANAGEMENT WORKSHOP	07-11 AUG 21-25 AUG
SEP	PSL 703: INFORMATION SYSTEMS, DATA PROTECTION, ETHICS & DIGITAL COMMUNICATION STRATEGY MASTERCLASS	11-15 SEP 25-29 SEP
ОСТ	PSL 704: HANDS ON DATA PROTECTION CYBERSECURITY WORKSHOP	09-13 OCT 23-27 OCT
NOV	PSL 705: NETWORK SECURITY AND DATABASE VULNERABILITIES PROTECTION FOR MODERN CORPORATE SYSTEMS	06-10 NOV 20-24 NOV
DEC	PSL 706: CLOUD MANAGEMENT AND IT SECURITY TRAINING	11-15 DEC 25-29 DEC

OPTIONAL VENUES: NAK | KSM | MSA | NRB

Join RetireWell
And Power Your Retirement Journey
Today!

### TAX COMPLIANCE, LIQUIDITY MANAGEMENT & CREDIT CONTROL

Optimize Revenue Growth & Business Liquidity

MONTH	NAME OF SEMINAR	OPTIONAL DATES
JUL	PSL 801: NEW TAX LAW COMPLIANCE, MANAGING TAX RISK AND COMPLIANCE AUDITS, FINANCIAL MANAGEMENT AND REPORTING MASTERCLASS	10-14 JUL 22-26 JUL
AUG	PSL 802: BUSINESS SUSTAINABILITY AND CASHFLOW STRATEGIES: ACCOUNT PAYABLE AND RECEIVABLE MANAGEMENT, RETHINKING STRATEGIC RISK MANAGEMENT	07-11 AUG 21-25 AUG
SEP	PSL 803: CORPORATE TAX ADMINISTRATION, IMPLEMENTATION OF UNIFIED PAYROLL AND COMPLIANCE STRATEGIES	11-15 SEP 25-29 SEP
ОСТ	PSL 804: BUSINESS RECOVERY MASTERCLASS AND EFFECTIVE LIQUIDITY MANAGEMENT TECHNIQUES IN UNCERTAIN TIMES	09-13 OCT 23-27 OCT
NOV	PSL 805: CREDIT MANAGEMENT DIGITAL TRANSFORMATION & INFORMATION MANAGEMENT FOR EFFECTIVE CUSTOMER EXPERIENCE	06-10 NOV 20-24 NOV
DEC	PSL 806: TIMS IMPLEMENTATION, EMERGING COMPLEXITY WITH TAX AUDITS, TAX REVIEWS & VAT AUTO ASSESSMENT	11-15 DEC 25-29 DEC

# OPTIONAL VENUES: NAK | KSM | MSA | NRB

Join RetireWell
And Power Your Retirement Journey
Today!

### **AUDIT & STRATEGIC RISK CONTROL PROGRAMMES**

Optimize Revenue Growth & Business Liquidity

MONTH	NAME OF SEMINAR	OPTIONAL DATES
JUL	PSL 901: UNDERSTANDING INTERNAL AUDIT FUNCTION, INTERNAL CONTROLS AND ENTREPRISE RISK MANAGEMENT FOR AUDITORS AND NON-AUDIT MANAGERS	10-14 JUL 22-26 JUL
AUG	PSL 902: RISK BASED INTERNAL AUDIT, ANTI-MONEY LAUNDERING AND COMBATING FINANCIAL CRIMES TRAINING	07-11 AUG 21-25 AUG
SEP	PSL 903: FINANCIAL MANAGEMENT, GOVERNANCE AND PERFOMANCE AUDITS IN VALUE FOR MONEY ANALYSIS	11-15 SEP 25-29 SEP
ОСТ	PSL 904: HYBRID PROJECT MANAGEMENT APPROACHES, SYSTEM DEVELOPMENT AND VALUE FOR MONEY AUDIT	09-13 OCT 23-27 OCT
NOV	PSL 905: AUDITING THE SUPPLY CHAIN AND PROCUREMENT OPERATION EFFICIENCY AND CONTRACT MANAGEMENT	06-10 NOV 20-24 NOV
DEC	PSL 906: ENTERPRISE RISK MGT FOR NON-AUDIT MANAGERS: TOOLS & TECHNIQUES FOR EFFECTIVE DEVELOPMENT & IMPLEMENTATION OF ERM FRAMEWORK	11-15 DEC 25-29 DEC

OPTIONAL VENUES: NAK | KSM | MSA | NRB

Join RetireWell
And Power Your Retirement Journey
Today!

### **AUDIT & STRATEGIC RISK CONTROL PROGRAMMES**

Optimize Revenue Growth & Business Liquidity

MONTH	NAME OF SEMINAR	OPTIONAL DATES
JUL	PSL 111: PUBLIC PROCUREMENT BEST PRACTICES, RISK MANAGEMENT & CONTRACT MANAGEMENT	10-14 JUL 22-26 JUL
AUG	PSL 112: 21ST CENTURY HUMAN RESOURCE MANAGEMENT COURSE: RE-ENGINEERING PERFORMANCE MANAGEMENT, WORKFORCE ENGAGEMENT & EMPLOYEE EXPERIENCE	07-11 AUG 21-25 AUG
SEP	PSL 113: NEW PUBLIC PROCUREMENT LAW & ASSET DISPOSAL REGULATIONS 2020 ANALYSIS & IMPLEMENTATION	11-15 SEP 25-29 SEP
ОСТ	PSL 114: THE FUTURE OF HR: EMBRACING MODERN HR PROCESSES, CULTURE CHANGE AND CORE PILLARS OF EMPLOYEE RETENTION	09-13 OCT 23-27 OCT
NOV	PSL 115: TENDER DOCS PREPARATION FOR GOODS, SERVICES & WORK, & EVALUATION CRITERIA AS GUIDED IN PPADA 2015 & REGULATIONS 2020	06-10 NOV 20-24 NOV
DEC	PSL 116: COMPETENCY PROFILING, SKILL GAP ANALYSIS AND SUCCESSION PLANNING FOR HRM PROFESSIONALS	11-15 DEC 25-29 DEC

# OPTIONAL VENUES: NAK | KSM | MSA | NRB

Join RetireWell
And Power Your Retirement Journey
Today!

### **CUSTOMER SERVICE, DIGITAL MARKETING & ADMINISTRATIVE MANAGEMENT**

Explore & expand upon techniques/methods & balance work/personal life

MONTH	NAME OF SEMINAR	OPTIONAL DATES
JUL	PSL 121: CUSTOMER SERVICE, DIGITAL MARKETING EXCELLENCE & SUPERVISORY SKILLS MANAGEMENT FOR THE PUBLIC SECTOR	10-14 JUL 22-26 JUL
AUG	PSL 122: MONITORING, LEGAL COMPLIANCE AND IMPLEMENTATION OF EFFECTIVE AUDITING/OVERSIGHT OF PROCESS FOR RECORDS MANAGEMENT SYSTEMS	07-11 AUG 21-25 AUG
SEP	PSL 123: EFFECTIVE OFFICE ADMINISTRATION, CUSTOMER SERVICE, DIGITAL MARKETING & SUPERVISORY SKILLS FOR MANAGEMENT TRAINING	11-15 SEP 25-29 SEP
ОСТ	PSL 124: PUBLIC RELATIONS FOR EFFECTIVE ADMINISTRATION & CUSTOMER SERVICE EXCELLENCE	09-13 OCT 23-27 OCT
NOV	PSL 135: COMMUNICATION & WORK PERFOMANCE EFFECTIVE SKILLS FOR DRIVERS & PERSONAL ASSISTANTS	06-10 NOV 20-24 NOV
DEC	PSL 146: CLERICAL OFFICERS DEVELOPMENT SKILLS AND OFFICE ETIQUETTE PRACTICAL TRAINING	11-15 DEC 25-29 DEC

# OPTIONAL VENUES: NAK | KSM | MSA | NRB

Join RetireWell
And Power Your Retirement Journey
Today!

# **Pricing Schedule**

Fee Structure Net of 16% VAT: Choose your Option: WE DON'T CANCEL OR POSTPONE EVENTS

Days 5 Days 10 Days

**Local** KES. 69,850 KES. 149,850

FOR YOUR INVESTMENT CONTACT: +254 717 165425 | +254 712 038332 | +254 794 171 345

# **OPTIONAL VENUES: NAK | KSM | MSA | NRB**

Implement Strategies for Success with lessons





Realizing Greater Accountability & Transparency for Public Sector Resource Allocation and Utilization is The Key Driver for Human Progress





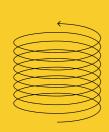
+254 717 165 425 |+254 794 171345



info@peselltd.com



www.peselltd.com



Providing The Best Solutions for Growing Your Business